



## **GENSIGHT BIOLOGICS**

(Code ISIN : FR0013183985)

**CONVERTIBLE BONDS ISSUED ON DECEMBER 28, 2022 THE MAIN TERMS OF WHICH ARE DESCRIBED IN THE COMPANY'S PROSPECTUS APPROVED ON NOVEMBER 21, 2023 UNDER NUMBER 23-481 AND AVAILABLE ON THE WEBSITE OF THE FRENCH *AUTORITE DES MARCHES FINANCIERS***

<b>Transaction</b>	<b>Date</b>	<b>Number of shares issued</b>	<b>Nominal value of the convertible bonds after amortization</b>	<b>Number of shares comprising the share capital after amortization</b>
<b>Amortization of the convertible bonds</b>	12/06/2024	1,930,195	94.737 €	117,517,544
<b>Amortization of the convertible bonds</b>	12/31/2024	1,930,195	94.737 €	124,774,445